

**Mercer-Auglaize Benefit Trust
(MABT)**

2018 Spousal Eligibility Rule Form

If you select health insurance coverage for your spouse, you must complete this form.

The spousal rule: Your spouse must enroll in their Employers' group health insurance or retirement system if the premium contribution is \$284.96 or less per month for their least expensive SINGLE health coverage option.

SCHOOL EMPLOYEE This section to be completed by the covered school employee:	
Employee Name _____ SSN: Last Four Digits: _____	
Circle One:	<ol style="list-style-type: none">1. I am married. My spouse is not employed.2. I am married. My spouse and I both work at a MABT school.3. I am married and my spouse is self-employed with no other coverage available.4. I am married and my spouse is employed by someone other than an MABT school.

EMPLOYED SPOUSE This section to be completed and signed by your spouse if you checked #4 above.	
Spouse's Name _____ SSN: Last Four Digits: _____	
I authorize my employer to release to my spouse's employer the information requested on this form.	
Signature of Spouse: _____	Date: _____

SPOUSE'S EMPLOYER This section to be completed and signed by the Spouse's Employer	
The medical plan covering your employee's spouse requires spouses of covered employees to join their employer's group health plan on at least an individual coverage basis. <u>Please circle your responses.</u>	
Does your company offer an employer-sponsored health insurance plan?	YES NO
Is this employee eligible for employer-sponsored health coverage with your company?	YES NO
Is single health insurance available for this employee/retiree at a cost of not more than \$284.96 per month for your least expensive option? (Cost to the employee, not total premium)	YES NO
Please provide the additional information requested. Unless the employee is already covered, you and your employee will be notified if the answers above require that your employee be enrolled for primary coverage through your employer-sponsored health plan. Thank you for taking the time to complete the information.	
This employee is currently covered or has enrolled in our employer-sponsored health care plan.	YES NO
Company Health Insurance Payer/Carrier: _____	
Single coverage _____	Family Coverage _____
Effective Date: _____	
Employer Name: _____	Phone: _____ FAX: _____
Signature of Company Benefits Representative: _____	
Date: _____	

I declare that the above statements are true:

Employee's Printed Name: _____

Employee's Signature: _____ **Date:** _____

Please return to: Your District Treasurer